

DentaLab for QuickBooks
2018 April Release 1.54

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2018 April Release 1.54 on requests and suggestions from users of the system as well as the technical support staff.

These following enhancements have been applied to the standard and starter versions:

Customer Preferences Applicable to All Work Centers

Previously customer preferences were applied only to a specific work center or item. At the top of the Customer Preferences by Work Center screen you can now enter any preferences applicable to all work centers.

Once entered, these will print on any of the standard work tickets. If you have a custom ticket, you may request that the general preferences be added.

If you have entered your general preferences in a specific work center but now want to transfer these to the general field, we recommend using the Windows clipboard: Highlight text, right-click (or press CTRL+C) to copy, navigate to general field and right-click (or press CTRL+V) to paste.

Extra Time Cases – New Option to Limit by Work Center

In Extra Time Cases, you can specify the number of extra days in the schedule between the end date and the doctor's request date to find matching cases that can be rescheduled. You can now also specify to limit this to those cases that have a case item in a selected work center.

Basic Lists for Items – Ability to Customize Columns

If you wish to add more of the item fields to the grid, you can right-click while in the grid or go to the Actions menu at the bottom left to select which of the extra fields to display. If you have assigned a default work center to your items, you can now show this. Other possibilities are to show whether the item is billable, whether it is a technician/labor item, if a technician has been pre-assigned.

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DentalRx Direct

For those who do not have a website or do not wish to include the link to DentalRx in their website, DentalRx Direct will provide for direct entry of prescriptions from the dental office into the DQB case records as well as the ability to transmit digital files and documents, requests for pickups and other communications, submittal of preferences, and lookup of current and history cases.

DentalRx Direct will require that the lab maintains a service agreement and keeps their system up-to-date. Mainstreet will install and setup for internet security to comply with HIPPA requirements.

For both the standard and direct versions of DentalRx, the following enhancements are now included:

- New user interface for prescription entry
- Shipment tracking information for shipped cases
- Progress bar for large transmissions

The following enhancements have been applied only to the standard version:

Remote Desktop Authorizations

To date in User Roles/Security, logins and passwords could be assigned to lab personnel to limit access to specified functions in the DQB menu. With remote desktop authorizations, logins and passwords can be assigned to limit access not only by function but also by information applicable to a rep or work center.

Reps are assigned to customers in QuickBooks, then transferred into DQB. Typically this field is used to designate sales or business development personnel. Activities will be limited to customers assigned to the rep for:

- Customer Center
- Sales Analysis

Work centers are setup in DentaLab for QuickBooks and assigned to case items for scheduling purposes. Work centers may be in-house or at outsource locations. Activities will be limited to case items that have been assigned to the work center:

- Scheduled Items by Date and Work Center
- Master Schedule
- Mark Items Completed
- Production Analysis