

## **DentaLab for QuickBooks Release 1.76 April 2024**

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in the 2024 April Release 1.76 based on requests and suggestions from users of the system as well as the technical support staff.

### **DQB and DentaLRx: Fundamentals for Compatibility and Security**

To maintain compatibility with the latest software from the major providers such as Microsoft for Windows 11 and the .Net Framework and Intuit for QuickBooks, we have applied the technical changes required.

In addition, there are continual upgrades to internet security measures that are needed to guard against theft of information, ransomware, and other dangers.

### **DQB Display and Use of Ship-To Addresses**

In QuickBooks (QB), each customer has a bill-to address. This can be copied to the ship-to address and unless otherwise specified, this becomes the default ship-to. Additional ship-to addresses can be added, each one is numbered and can optionally be set to be the default.

Jobs can be assigned to the bill-to customer. For each of these, one of the ship-to addresses set up for the bill-to customer can be set to be the default for the job.

For the bill-to customer both the bill-to and the first ship-to are transferred from QB to DQB. The same addresses are transferred to each of its jobs. The jobs provide for the individual doctors in a group practice and each is transferred to its own customer record in DQB.

The protocol for determining taxation has changed in the QB Online versions. One of the important changes is that taxation is based on the ship-to location. To help clarify bill-to vs. ship-to locations, the following enhancements have been added.

From QB, the ship-to address marked as the default will transfer from the customer or the job/sub-customer record to DQB.

For these options, the program will show both the bill-to and ship-to address:

- Basic Lists- Customers
- Material Disclosure Report
- DQB Invoice Print – default version only
- Customer Center
- Customer Profile
- Print List - Customers
- Case Entry – Show Doctor Information
- Case Entry – Outsourced

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NOTE: These options can continue to use the ship-to address:

- Packing List
- Pickup & Delivery Report
- Quality Control Report
- Shipping Labels

### DQB Pan Code for Estimates

When you create an Advance Bill for a case, you can also generate an Estimate to send to the customer. We have added the pan code to the standard Estimate format for those cases already assigned to a pan.

### DQB Custom Menus

Near the bottom of the menu frame for the standard version of DQB is a button to Show Full Menu. Initially each menu item is checked so that it is included in the menu, but you can uncheck those you do not want to have included for the specific user station.