

## **DentaLab for QuickBooks Release 1.61 January 2020**

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in the 2020 January Release 1.61 based on requests and suggestions from users of the system as well as the technical support staff.

The following enhancements are available in both the starter and standard versions:

### **Important Microsoft .NET Framework Advance**

The Microsoft .Net Framework provides the software support for the various functions of the Microsoft operating systems such as coordination with manufacturer controls for printers and other devices, user access and control, internet services, security measures. We have advanced the DentaLab systems beginning with DQB 1.58 to the latest version to provide better performance, reliability and security.

For the web-based features of DQB and its supplements, we have advanced the internet security measures to the latest industry standards.

### **CustomerTransfer/Clone Feature Expanded**

The Transfer/Clone feature was designed particularly for group practices but has also been used when a doctor wants more than one billing account. Previously this covered the 3 levels of preferences, the alerts and notification schedules and has been available in the Customer Center.

This feature has been expanded to include more selection fields:

- Contact Preference
- Ship Method
- Time Zone
- Office Closed
- Days to Ship
- Class (if class option turned on)
- Price Level
- Invoice Template
- Purchase Order
- Purchase Order Expiration

You will also have the option to Replace or Append the fields that already have entries.

We have also expanded the locations within DQB to provide the Transfer/Clone option:

- Basic Lists/Customers
- Case Entry

**Basic Lists/Work Centers: Schedule Daily Unit Limits by Day of Week**

One of the trends in this industry has been new definitions for the work week. To accommodate this, in Basic Lists-Work Centers on the daily unit limits line, we have added an indicator to set limits by day of week. If checked ON, you can enter daily unit limits by the day of the week.

If your indicator for Sat or Sun scheduling is OFF, entry will not be available for the OFF day.

**Customer Alerts – Add Display Indicators, Entry By/Date**

Previously the customer alerts have been shown during Case Entry. We have expanded this feature to provide indicators for each alert on where the alert is to be shown:

Case Entry (default ON)

Advance Bill/Estimate/Invoicing/Credit (default OFF)

Schedule Pickup (default OFF)

We have added fields for Entry By and Date. You can change the defaults when entering/editing the alert.

You can have multiple alerts for each customer. Each alert will be displayed in the spot(s) you have indicated.

The Expired Alerts report available from the Actions menu of the Customer List was also changed to show where each alert will be displayed.

**DentalRx – New Features for Labs Registered to Receive Digital Scans Directly**

These new features are available for both DentalRx Custom and DentalRx Direct:

They provide a generic way for labs using DentalRx to let the dental offices know their registrations and to indicate when sending a prescription that digital files have been sent to their registered email or website location.

We have added to DentaRx Settings:

Lab registration notice to receive digital files directly:

(this is followed by a memo field for lab to enter notice of their registrations)

Sample: ABC Lab is registered to receive scans from:

ITero ID \_\_\_\_\_  
3Shape ID \_\_\_\_\_

We have added to the DentalRx page for digital files:

The above registration notice will be placed in DentalRx adjacent to the current entry for the dental office to attach digital files. It would be followed by:

Checkbox indicator for the dental office:

/ Digital files have been transmitted directly to your registered location.

Alert to Lab:

This would be a memo field for the dental office to enter notes that would be used to create a case communication/alert.

Sample: ITero files \_\_\_\_\_ have been transmitted for this case.

The case communication/alert tab in Case Entry will be highlighted and a new case alert created to show:

- Case #
- Entered (current date)
- Edited (current date)
- Entry By DRX
- Spoke To (null)
- Memo/Alert
- Alert Indicator ON

Labs using the Images/Digital Files supplement can transfer the digital scans to the case records so that they can be easily accessed in the same ways as the basic case records.. The Advanced Backup Protocol can be used to store large volumes of digital scans to local and/or web-based locations.

Those who license DentalRx Custom can further customize to market their capabilities and offerings for digital technology.