

## **OVERVIEW**

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2009 Release XIX-000 in July based on requests and suggestions from users of the system as well as the technical support staff. Here is a summary list:

### **Price Levels – New Reports**

- In addition to report that includes all price levels, these are two new ones for one selected price level and one selected customer
- In Basic Lists-Customers, added a Print button for price level for selected customer
- In Basic Lists-Price Levels, two entries in action list, one for Print Selected and one for Print All

### **Doctor Preferences by Item - New Report**

- New report for Doctor Preferences by Item
- In Basic Lists-Customers-Preferences by Item tab, added Print button
- In Reports-Lists, there are now two choices, one for preferences by work center and another for preferences by item

### **Help/User Manual**

- Because some users did not realize Help included user manual, the buttons have been changed to Help/User Manual

### **Standard Procedure Entry – More Descriptive Error Messages**

- Rather than just fix entry error made by user, messages now give more details on requirements before setting error entry to default value.

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### **Customer Activity Logs – New Searches**

- New search through all customers by range of alert dates and full/partial topic
- Search results shown in grid, user can highlight and click to edit/view log
- If editing, latest date and entry by will be recorded
- Deletion available at manager level of security
- Print option to provide a report format for search results

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### **Case List – New Find Options**

- Can now search by Case Stage or Case Type (choose from dropdown lists)
- Also by Entry By field (text entry, to match from beginning or anywhere in field)

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**Work Tickets – Add Case Stage**

- Added to six standard work ticket formats
- Can be added to custom tickets upon request

**Options/Settings/Invoices - Case Labels**

- Designed for continuous form label printers
- Greater selection of case labels by standard sizes
- User can setup which label is to be generated when creating QB invoice, also default label printer

**Case List – Case Labels**

- Greater selection of case labels by standard sizes, both full page and continuous form
- User can setup default label and printer

**Tab Sequences**

- For those who prefer to use keystrokes, rather than mouse, changes in tab sequence for case entry, invoicing, shipping, technician productivity, and options/settings

**DQB Customer Purchase Order to QB Invoice Purchase Order**

- If DQB customer purchase order field is populated, transfer to QB invoice purchase order field
- User will need to setup invoice template if this field is to be displayed and/or printed

**Customer Groups – Selections**

- Select All and Select None buttons to select all or no customers
- Single click (rather than double) to select each checkbox

**Preference by Items Tab**

- In Basic Lists-Customers and in Case Entry, Preferences by Item tab moved adjacent to Preferences by Work Center tab

**Price Levels – New Security on Deletion**

- In order to delete an existing Price Level, the user must have a manager or entry security level.

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**Image Scanning – Printing Images**

- **When printing a scanned image, the program will automatically**
- **determine whether to print in portrait or landscape mode, based on the width and height of the image.**
- **In Options/Settings for Case Entry, there is a new option:**
- **Check to use page margins when printing (entry) hundredths of an inch. If this is checked on, the program will use the specified margins when printing scanned images; if off, the default value will be used. This option is saved locally to each station and applicable only to that station.**