

**DentaLab for QuickBooks**  
**2014 Release XXXIX-000 July**

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This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2014 Release XXXIX in July on requests and suggestions from users of the system as well as the technical support staff.

**Merge DQB Starter into Standard Version**

To provide for greater cohesion between the more limited starter version of DQB and the standard, we have merged the starter into the standard. During a trial or demo, the user will be able to choose either one or both. Once licensed, the license code will control which version is shown. The more traditional menu will continue to be used for the home page of starter. With this merger, the starter version will gain more capability such as being able to access QuickBooks .invoices for printing and viewing invoice history within DQB.

**New Option for Backup Alert**

In Options/Company Settings/Backup Tab, there is a new indicator you can check to have an alert displayed when DQB is launched by the administrator if a data backup has not been performed since the number of specified days. The alert window will provide a convenient link to the backup screen. The default number of days is 2.

**Invoice Date/Time Displayed in Case Activity**

In the center activities section of the Case Entry screen, once the Case Invoiced line appears, the date and time the invoice was created will also be displayed.

**Mark Completions by Work Center**

Primarily designed to speed marking items being returned to lab from outsource points, this is a new option similar to QC & Ship for marking case item completions by work center and scheduling/rescheduling remaining items. At the top, the user can specify criteria for case items by selection of a work center and range of scheduled dates. The initial scheduled dates will be the current date, but the user can override these from the calendars.

Matching case items will be shown in a grid with columns:

Case #	Customer	Patient	Item	Qty	Scheduled Date
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To the right will be checkboxes for **Completed** and **Continue Schedule**.

Buttons to Select All or Select None will be to the right. The user can check which case items have been completed. Upon click to Update Selected Items, all case items checked will be marked completed with the current date and time.

If Continue Schedule is also checked for a case item, the remaining case items in the case will be scheduled or rescheduled forward from the last completion date to continue the case.

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**Company Information Requirement**

Since the license code is constructed from the company information in DQB, this information must continue to be present. If a user accidentally wipes out the company name in Options/Company Information, the program will issue an alert and require entry.

**Standard Procedure Controls**

We have updated the standard procedure controls to help prevent user errors and add to the ease of use. The format of the entry screen has also been changed to include a left frame with the list of existing standard procedures but the basic functionality remains the same.

**Option to Exclude Inactives from Customer Profiles**

When requesting the full Customer Profiles report, you can now set an indicator to exclude the customers marked as inactive.