

DentaLab for QuickBooks

Release 1.59 July 2019

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in the 2019 July Release 1.59 based on requests and suggestions from users of the system as well as the technical support staff.

The following enhancements are available in both the starter and standard versions:

Important Microsoft .NET Framework Advance

The Microsoft .Net Framework provides the software support for the various functions of the Microsoft operating systems such as coordination with manufacturer controls for printers and other devices, user access and control, internet services, security measures. We have advanced the DentaLab systems beginning with DQB 1.58 to the latest version to provide better performance, reliability and security.

Case List – More Criteria for Finding Cases

Three new criteria have been added to the bottom of the case list to find cases:

By Rep

By Ship Method

By Vendor

We recommend you use these in conjunction with the date range selections.

There are now three columns. The first column remains unchanged. The middle column includes free-form entries for:

Entry By

Prescribing Doctor

Rep

Short Memo

The right column includes selections from lists for:

Case Stages

Case Types

Ship Methods

Vendors

Cases List – Case Counts

Provide counts whenever selected case lists are generated. The count is displayed below the first criteria column (starts with Patient Name).

New Outsourced Case – More Actions

After creating a new case to go to an outsource work center, you can choose to print the standard work ticket or an outsource work ticket, which has two sides printed in landscape mode, the left for in-house and the right to go to the outsource point.

The Case Entry and List action menus will also provide an option to print the outsource work ticket. Note that the format of this can be customized.

When you choose the work center for a subsequent entry, the number of days will be populated from the prior entry.

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The following options are available only for the standard version:

New Main Menu Sets: Apps and Guidance

The DQB Main Menu has two new categories for Apps and Guidance:

The Apps set will be for options related to web-based features:

DentalRx

- DentalRx Cases – to go to Case List with Entry By set to DRX
- Prescription Categories – to setup categories and items for custom entry screen
- Prescription Designer - to design columns and sequence
- Product Groups – to choose those available for DentalRx
- Standard Procedures – to choose those available for DentalRx

Local Driver

- Driver App Routes - to setup and sequence local driver routes
- Monitor Routes – to monitor progress of pickups and deliveries from lab

Notifications

- Customer Notifications – to setup schedules and assign to customers
- Notification Settings – to setup email specifications
- Internal Notifications - to setup schedules, select reports and assign to emails
- Internal Settings – to setup email specifications

The Guidance set will provide convenient information and help:

Flowcharts

- Daily Production
- Setups and Scheduling

Guidance

- About
- Buy DentaLab and Modules
- Help and User Manual
- Tutorials
- Update DentaLab

Service Agreements

- Support Program

New Case History Report for Multiple Cases for Doctor + Patient

This new option is available from Reports/Cases By/Doctor + Patient

You will first enter criteria to find all the cases with the doctor and patient name matching the case being entered or the existing case on the screen. You can limit the search to a specific range of enter dates. You can indicate whether the matching must be for the full patient name; otherwise it is by the beginning characters.

You will first be shown a grid of all matches. You can select all or none or check which specific cases you want to review for their history. Each case history report that you select will be similar to the one already existing for case history that has been limited to one case.

