

DentaLab for QuickBooks
2016 Release XLVIII-000 October

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2016 Release XLVIII in October on requests and suggestions from users of the system as well as the technical support staff.

These enhancements have been applied to the standard versions.

Case Menu: Faster Access for New or Existing Case

In the main menu, next to Cases are two new options for speedier access:

- Entry box – for fast access to specific case, enter case #, press Enter key
- **+** - just click to add a new case .

Case Entry: Additional Save Button

Previously in case entry, the Save button both saved the case record and closed the screen. We have renamed this button to Save and Close and added a new button called Save to only save the case record and allow the user to continue.

New Case Settings Option to Launch into Case List

In Options/Case Settings, then the Additional Options tab, is a new option you can check to indicate that upon launch of DQB, you wish to go directly to the Case List.

The default for this indicator is OFF.

New Email Settings Option for Welcome Email

In Options/Email Settings is a new Welcome Email tab with an option to indicate that you wish to automatically send a welcome email for each new customer. This will occur upon the first synchronization into DQB for the customer.

The default for this indicator is OFF.

In this screen, you can enter the subject line and text for the email with the option to insert the customer's name and date.

In addition, from the Customer Center in the Email tab, you can send a welcome email to the selected customer.

New Case Settings Option to Provide a Prior Patient Search

In Options/Case Settings, you can check an indicator that you wish to provide a prior patient search for each customer. Checking this will add a new button in the main case entry screen just above the patient name to Search Prior Patients. The list of patient names for selection will be limited to those used for the customer in their prior cases.

The default for this indicator is OFF.

New Custom Fields Options

In Options/Custom Fields are two new options:

- 1) You can indicate up to 3 of your custom case fields to be shown in the Lab Information section of the main case entry screen. If you have more than 3 of these fields, the rest will be available via the Custom Fields button.
- 2) To the right of each custom field will be a button to clear the prior search contents of the custom field.